



# METRO PHOENIX

## Industrial Market Overview

### 1Q 2009

OFFICE | INDUSTRIAL | INVESTMENT | RETAIL | LAND | MULTI HOUSING



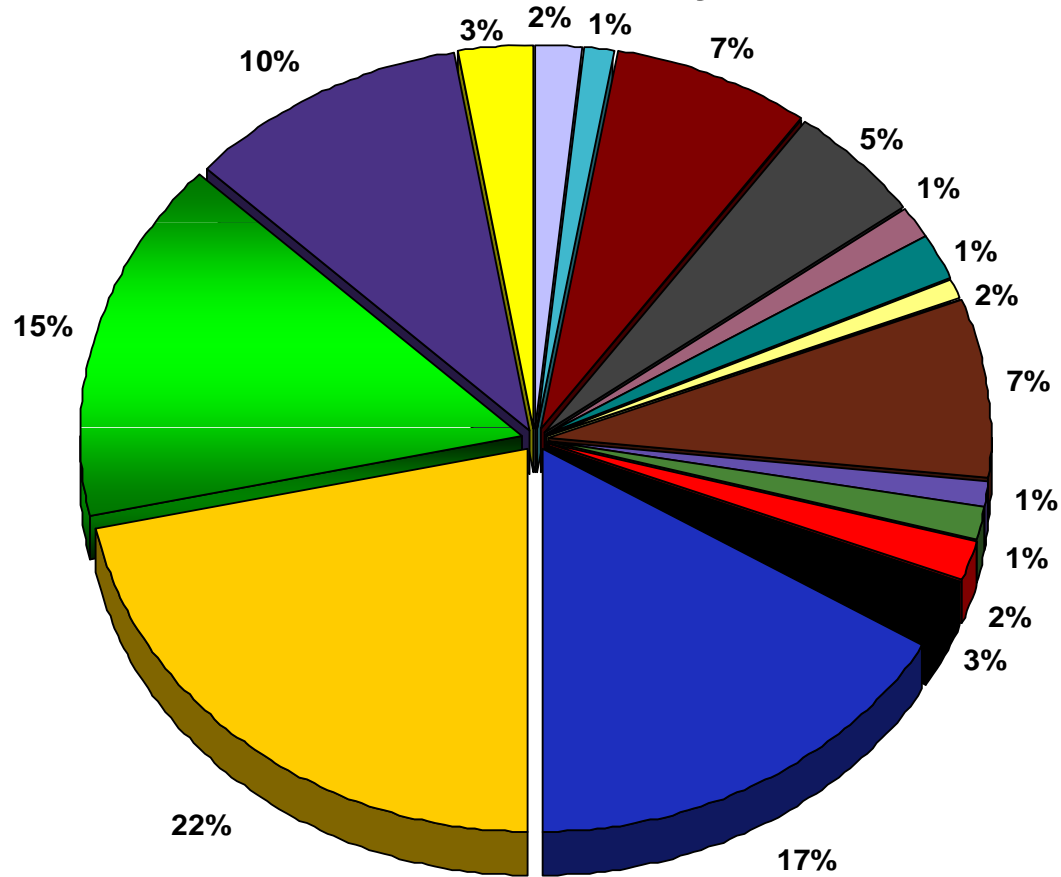
**OUR  
KNOWLEDGE  
IS YOUR  
EDGE**

2375 East Camelback Road, Suite 300 | Phoenix, Arizona 85016 | 602.954.9000 | FAX: 602.468.8588 | [www.brephoenix.com](http://www.brephoenix.com)

INDUSTRIAL



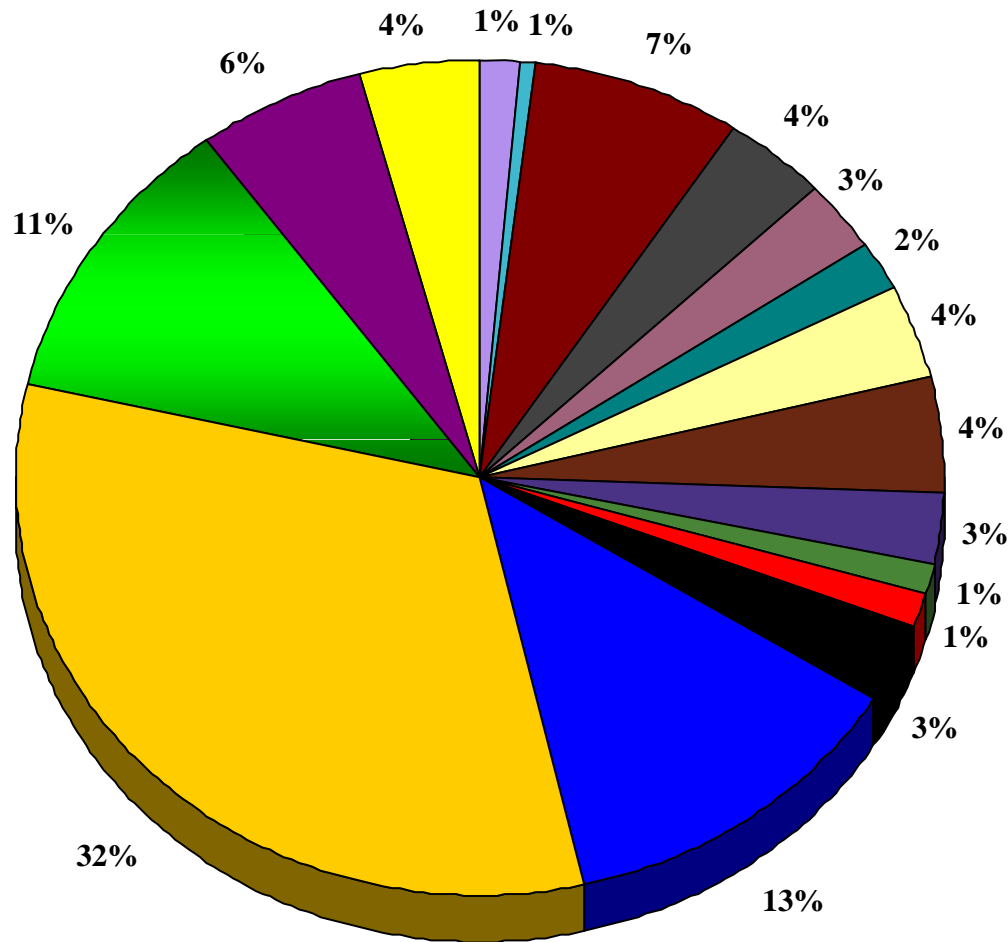
## Total Inventory



Total Inventory: 269,553,136 SF



# Total Vacant Space

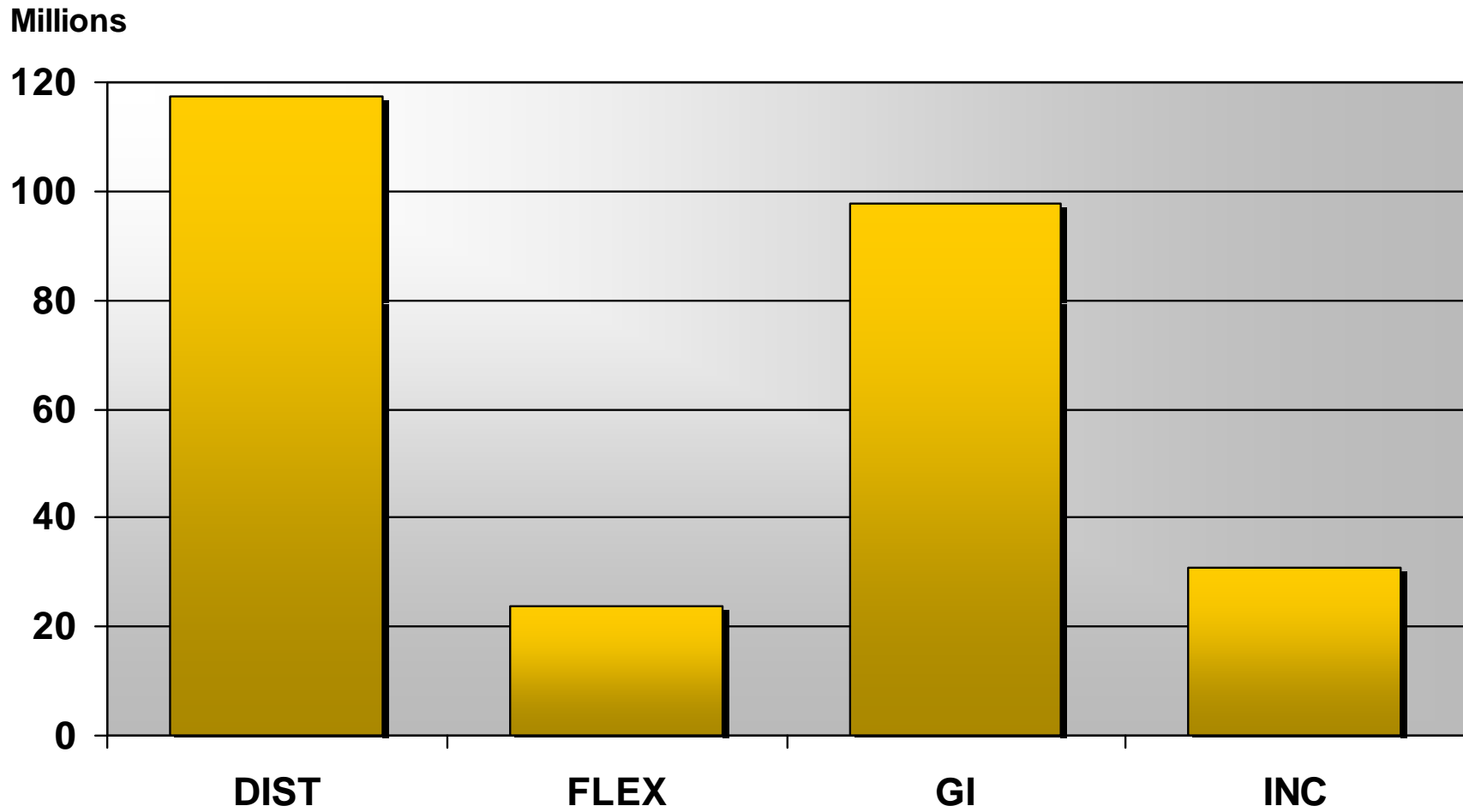


- |     |    |       |     |    |        |
|-----|----|-------|-----|----|--------|
| BC  | CP | CH    | DV  | EM | GI     |
| GL  | GR | N. GL | PL  | SC | SC AIR |
| SKY | SW | TMP   | WCP | WM |        |

**37,472,996 SF**



## Total Inventory By Property Type

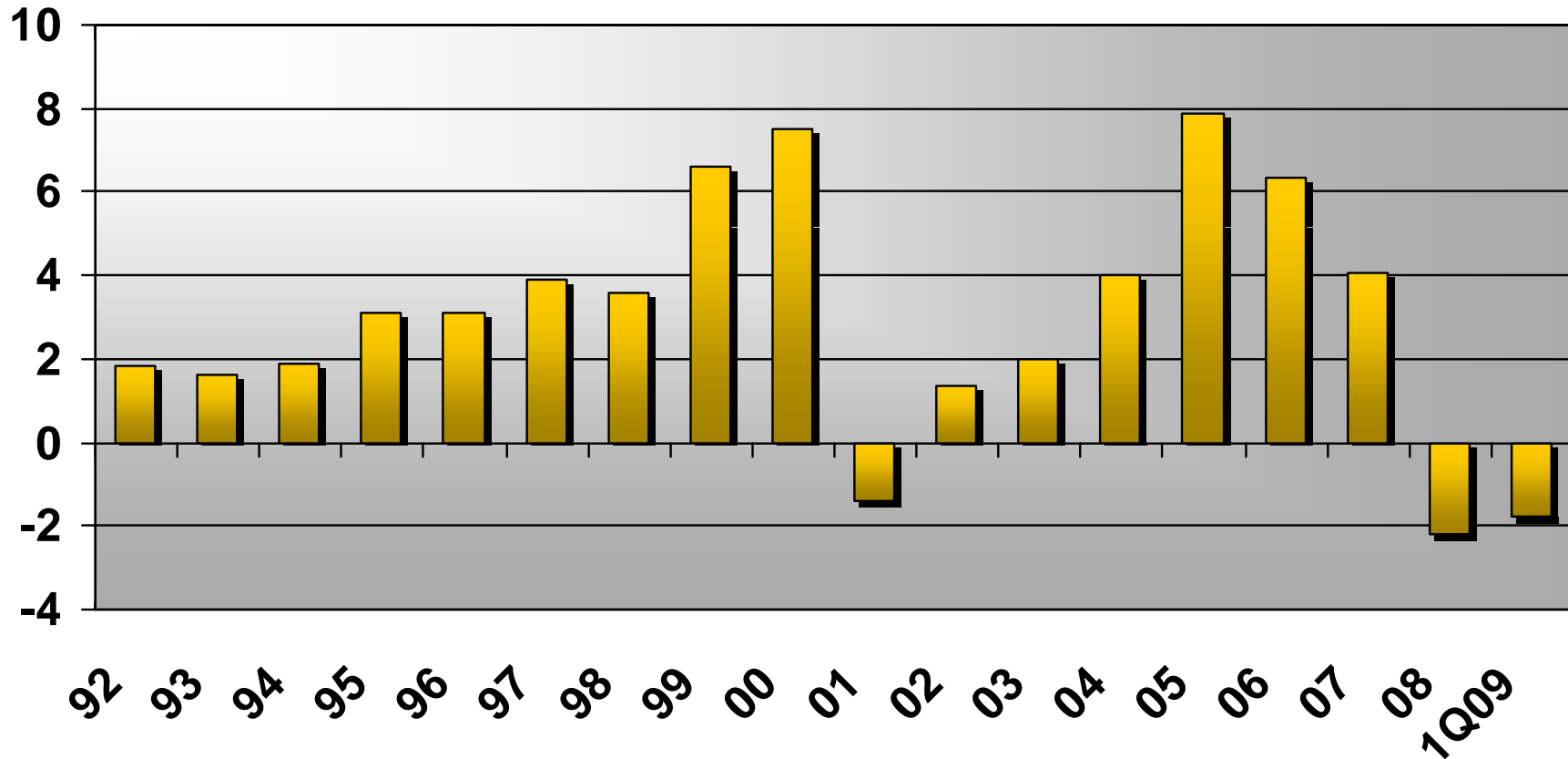


**Total: 269,553,136 SF**



## Historical Absorption

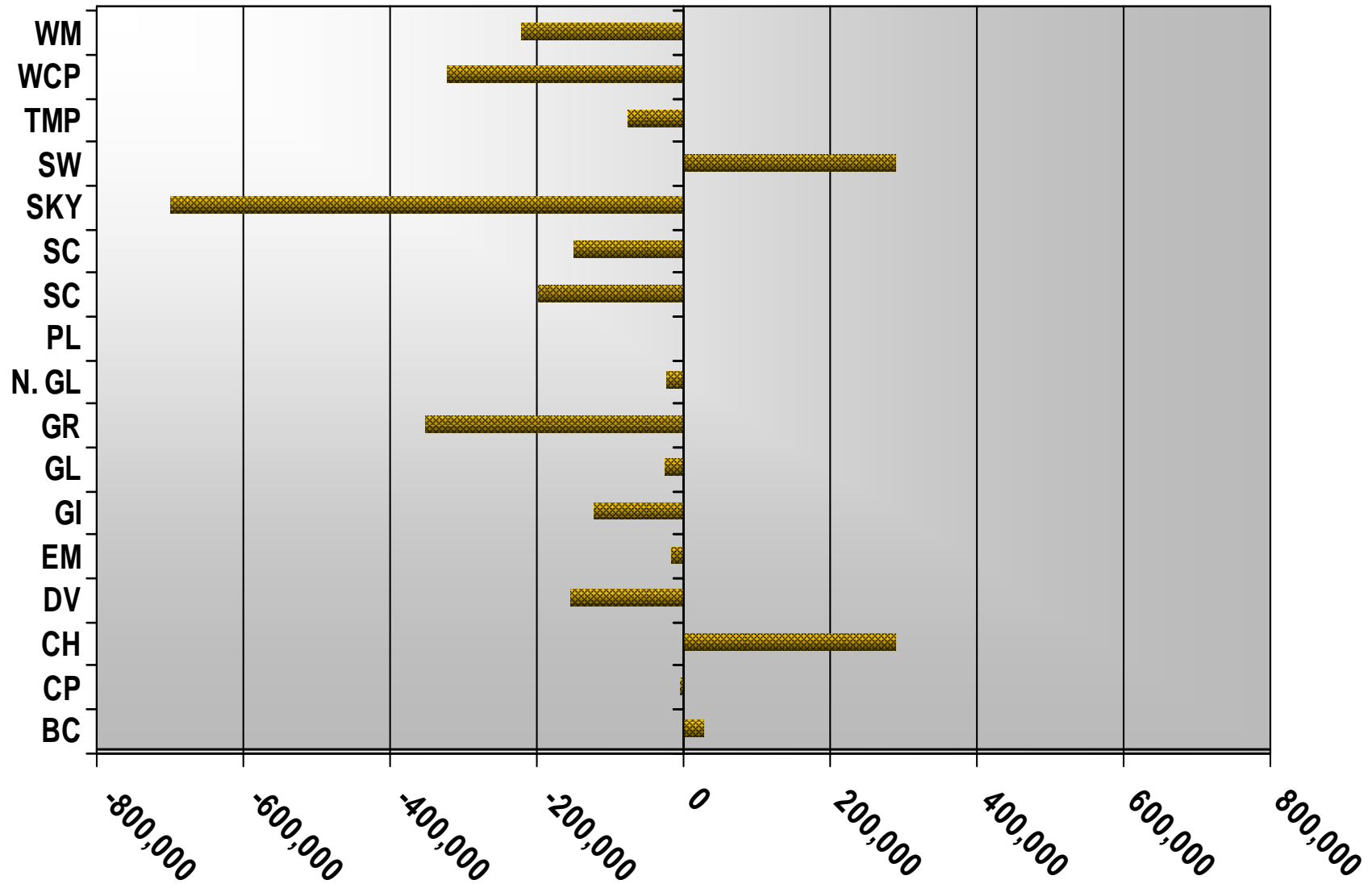
Millions



YTD Net Absorption: (1,755,736)

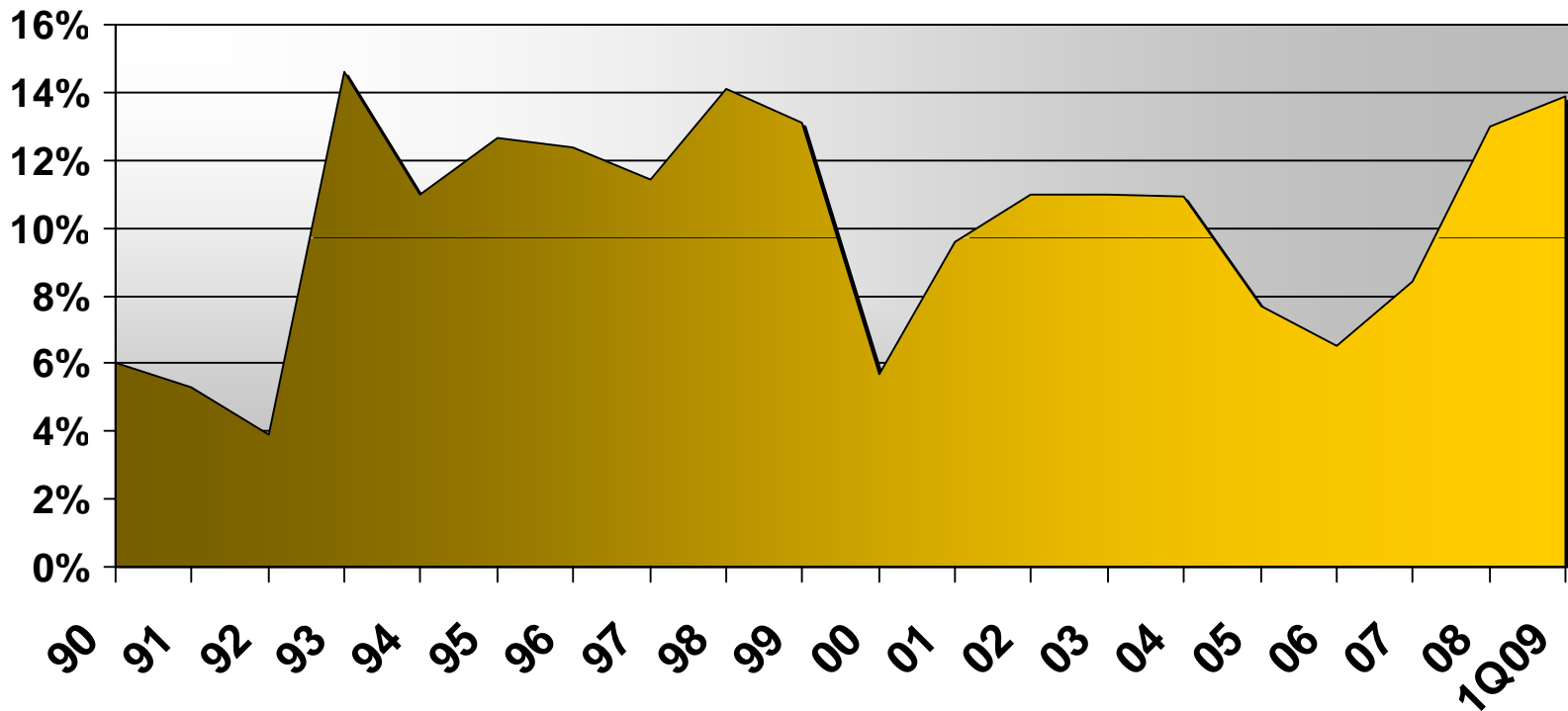


## Net Absorption by Submarket (YTD)





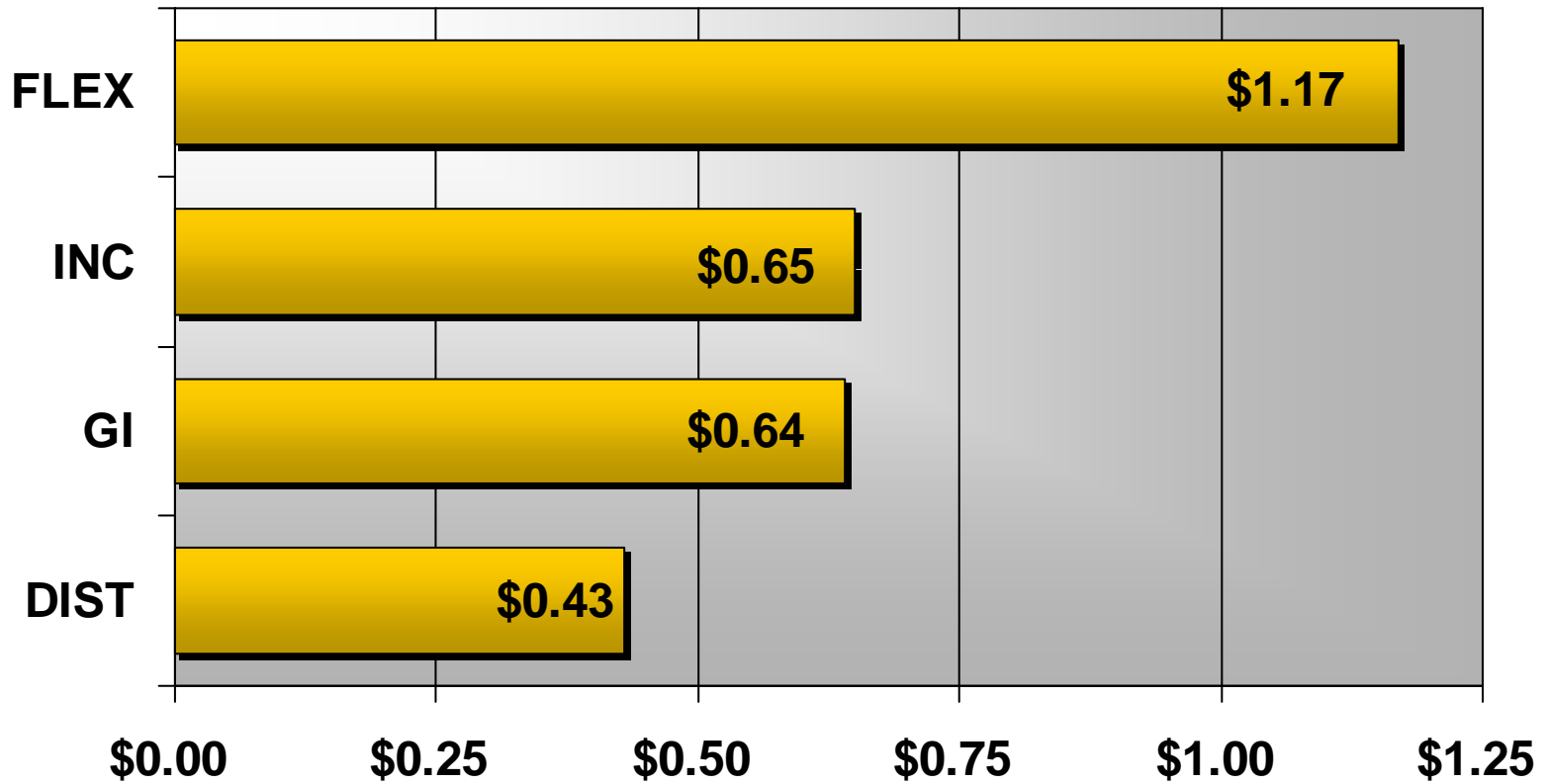
## Total Vacancy Rate



**Current Vacancy: 13.9%**



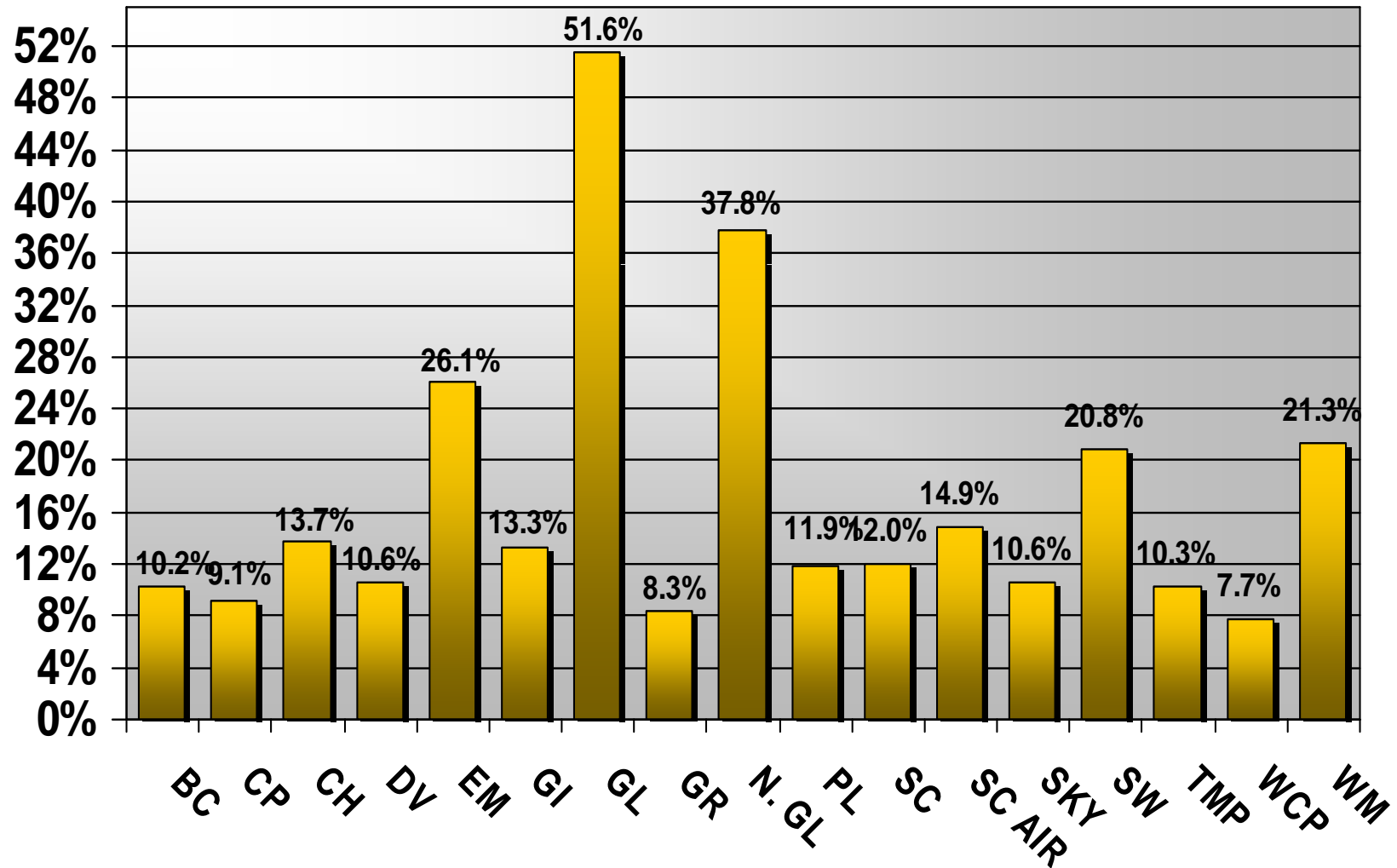
### Overall Average Weighted Rates



**Weighted Average Rent: \$0.59 NNN**



## Industrial Vacancy by Submarket





## Space Delivered, Net Absorption & Vacancy

